

Board Workshop

February 26, 2018

Presented by Don Kennedy, Kellie Meyer & Jacque' Carlen

Objectives

1. Establish ground work to:
 - a. Build a multi-year financial plan to support increased student outcomes
 - b. Link strategic plan initiatives to budget
 - c. Use data indicators to plan, implement, and monitor progress
2. Review and understand preliminary FY18 and FY19 numbers
 - a. FY19 enrollment projections
 - b. Preliminary FY18 year-end projections
 - c. Preliminary FY19 revenue and expenditure projections
3. Begin conversation on equitable distribution of resources

Agenda

1. Use of Fund Balance Policy for Financial Planning
2. Analysis of FY18 funded priorities
3. Preliminary district data indicators
4. Review FY19 enrollment projections
5. Review of preliminary FY18 year-end projections
6. Review of preliminary FY19 revenue and expenditure projections
7. Equitable distribution of resources
8. Review of budget calendar
9. Next Steps